

# Calaveras County Economic Forecast

Situated in the Mother Lode region of the Sierra Nevada Mountains, Calaveras is a popular tourist destination. Several main roadways cross the county, connecting Calaveras to Stockton and other parts of the Central Valley.

The county's annual average unemployment rate for 2001 dropped to 5.9 percent, and although higher than the state's rate of 5.3 percent, the unemployment rate in Calaveras declined steadily over the last several years.

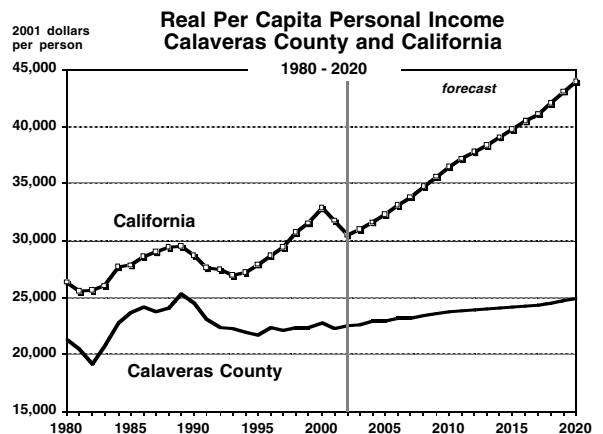
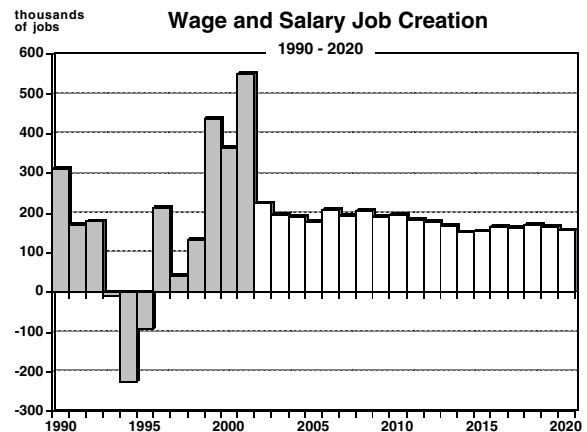
Government, services, and retail trade dominate Calaveras County's current economic base. Government, the largest industry in the county, accounts for 29 percent of the total employment and is projected to add another 200 jobs by 2007. The majority of both current and projected government jobs are in the local government sector, principally education. The services sector provides nearly 23 percent of all employment, while retail trade makes up 21 percent of the total. According to the non-farm industry projections, the same three industries will continue to dominate and account for 72 percent of the projected employment growth (1,200 jobs) between 2002 and 2007.

The manufacturing industry is projected to grow at a rate of 2.7 percent per year over the next 5 years. Most of the growth will occur in the food and kindred products sector of non-durable goods manufacturing.

Tourism is an essential part of Calaveras County's economy, providing the basis for many local industries. Drawn to the abundant recreational facilities and many historic small towns, tourists patronize Calaveras' many shops, restaurants, and hotels. Award-winning foothill vineyards and tasting rooms, microbreweries, local art galleries, antique shops, and gold rush museums add to the sight-seeing attractions of the county.

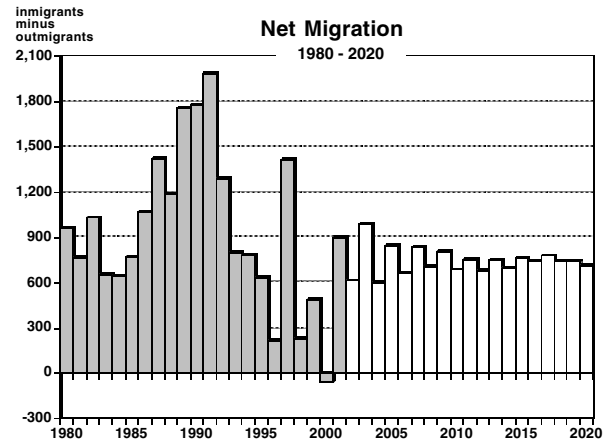
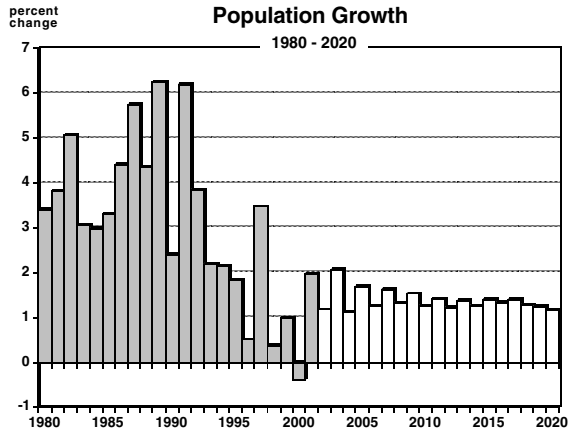
## Forecast Highlights

- Non-farm employment is projected to grow an average of 2.1 percent per year between 2002 and 2007.
- The principal sectors of new job growth in Calaveras County are services, retail trade, and government. Within the government sector, there will be continued demand for jobs in K-12 education.
- Total personal income adjusted for inflation increases 2.1 percent per year, a rate faster than the growth of



population. Hence, real (inflation-adjusted) per capita income rises an average 0.6 percent per year over the next 5 years.

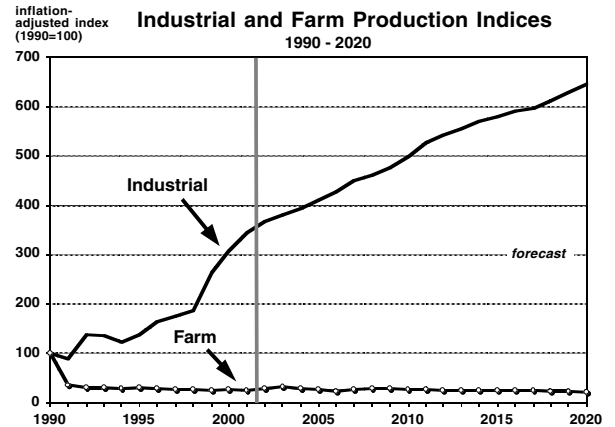
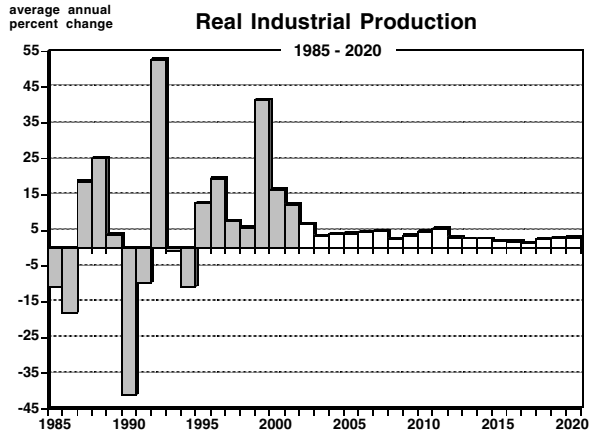
- Population growth accelerates from the average per year rate of 1.0 percent between 1995 and 2000, to 1.55 percent per year between 2002 and 2007. The forecast calls for an increase in the natural increase, due to rapidly growing population in the 20 to 29 year old age cohort. Net migration is also forecast to average 760 persons per year.
- Between 2002 and 2007, an annual average of 550 new residential units are authorized through the permitting process.



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### 1995-2001 History, 2002-2020 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Retail Sales (millions)	Personal Income (millions)	Real Per Capita Income (dollars)	Farm Crop Value (millions)	Industrial Production (millions)
1995	38,750	638	49.2	14.3	288	\$104.8	\$669.3	\$21,669	\$16.5	\$191.4
1996	38,950	218	51.3	14.5	226	\$115.8	\$709.8	\$22,349	\$16.5	\$228.5
1997	40,300	1,413	49.6	14.7	260	\$122.3	\$750.7	\$22,089	\$16.0	\$245.4
1998	40,450	232	52.3	14.9	298	\$125.1	\$788.5	\$22,370	\$16.0	\$259.4
1999	40,850	488	54.3	15.1	302	\$142.1	\$829.8	\$22,364	\$15.6	\$367.2
2000	40,700	-56	57.6	16.4	426	\$154.1	\$879.4	\$22,757	\$17.6	\$427.2
2001	41,500	900	60.0	16.7	548	\$166.5	\$922.3	\$22,224	\$17.4	\$479.5
2002	41,992	615	62.3	16.9	564	\$174.7	\$983.2	\$22,555	\$20.3	\$511.5
2003	42,863	991	64.6	17.1	562	\$182.3	\$1,035.9	\$22,657	\$23.5	\$528.7
2004	43,348	602	67.1	17.3	537	\$191.2	\$1,087.4	\$22,900	\$21.3	\$548.9
2005	44,083	846	69.6	17.5	550	\$200.5	\$1,139.6	\$22,957	\$21.5	\$570.6
2006	44,640	665	72.2	17.7	549	\$210.2	\$1,195.5	\$23,146	\$18.6	\$595.9
2007	45,371	837	73.9	17.9	557	\$219.7	\$1,250.0	\$23,198	\$21.6	\$625.1
2008	45,975	708	76.7	18.1	553	\$229.6	\$1,310.9	\$23,391	\$24.0	\$640.7
2009	46,687	811	78.5	18.3	549	\$239.7	\$1,374.6	\$23,537	\$24.3	\$662.7
2010	47,278	686	80.5	18.5	538	\$250.5	\$1,442.3	\$23,722	\$23.8	\$693.6
2011	47,945	756	81.6	18.7	537	\$261.3	\$1,511.0	\$23,824	\$24.3	\$731.8
2012	48,538	677	83.7	18.9	536	\$271.9	\$1,580.0	\$23,914	\$23.4	\$753.3
2013	49,208	749	86.6	19.1	541	\$282.0	\$1,651.8	\$23,954	\$23.6	\$772.8
2014	49,830	696	88.4	19.3	544	\$292.0	\$1,727.8	\$24,070	\$24.4	\$792.6
2015	50,525	765	90.5	19.5	554	\$302.0	\$1,807.5	\$24,170	\$26.1	\$806.5
2016	51,199	744	92.6	19.7	558	\$312.5	\$1,892.9	\$24,288	\$26.7	\$820.1
2017	51,915	784	93.3	19.9	558	\$323.5	\$1,981.7	\$24,357	\$27.2	\$830.7
2018	52,583	741	95.3	20.1	551	\$335.2	\$2,077.4	\$24,510	\$26.2	\$851.5
2019	53,244	742	96.3	20.3	546	\$347.8	\$2,178.9	\$24,706	\$25.9	\$873.9
2020	53,871	715	96.8	20.5	545	\$361.3	\$2,282.0	\$24,911	\$25.7	\$899.0



Total Wage & Salary	Farm	Mining & Construction	Manufacturing	Transportation, Utilities	Wholesale, Retail Trade	Finance, Real Estate	Services	Government
-----employment (jobs)-----								
6,894	42	507	348	335	1,445	295	1,573	2,350
7,108	45	550	378	342	1,482	252	1,634	2,427
7,149	43	527	418	352	1,491	278	1,623	2,419
7,284	46	593	456	412	1,563	275	1,683	2,256
7,723	26	729	468	385	1,697	319	1,822	2,278
8,089	26	848	452	403	1,805	373	1,855	2,328
8,640	33	993	450	406	1,858	411	1,980	2,509
8,866	32	1,073	459	409	1,911	407	2,019	2,555
9,063	31	1,115	470	418	1,964	409	2,065	2,591
9,255	29	1,139	488	425	2,020	415	2,120	2,620
9,431	28	1,150	501	432	2,078	418	2,181	2,643
9,640	26	1,170	519	446	2,139	424	2,249	2,668
9,835	24	1,188	523	458	2,200	431	2,319	2,691
10,041	23	1,204	538	469	2,262	438	2,390	2,718
10,234	22	1,214	539	481	2,324	445	2,462	2,746
10,432	20	1,220	550	495	2,386	453	2,537	2,771
10,616	19	1,222	559	509	2,447	461	2,612	2,788
10,793	18	1,225	568	520	2,504	468	2,682	2,806
10,961	16	1,230	577	529	2,556	474	2,748	2,830
11,114	15	1,236	586	538	2,604	479	2,810	2,846
11,269	14	1,243	595	547	2,648	483	2,871	2,868
11,435	13	1,254	605	557	2,688	489	2,933	2,897
11,598	12	1,264	614	566	2,725	495	2,996	2,925
11,768	10	1,273	624	579	2,761	502	3,063	2,954
11,933	10	1,279	634	594	2,797	509	3,130	2,982
12,090	10	1,283	642	606	2,836	515	3,195	3,007

